



PERSONAL FINANCIAL STATEMENT

CONFIDENTIAL
STATEMENT FOR INDIVIDUALS

| | |
|--------------------------------------|------------------------|
| NAME (First, Middle, Last) | SOCIAL SECURITY NUMBER |
| HOME ADDRESS (Number and Street) | HOME PHONE |
| CITY, STATE, ZIP | DATE OF BIRTH |
| BUSINESS NAME | OCCUPATION |
| BUSINESS ADDRESS (NUMBER AND STREET) | BUSINESS PHONE |
| CITY, STATE, ZIP | NO. OF DEPENDENTS |

FINANCIAL STATEMENT OF CONDITION
AS OF _____

NOTE: Complete pages 2, 3, 4 before completing remainder of page

| ASSETS (Omitting Cents) | | LIABILITIES (Omitting Cents) | |
|---|--|---|--|
| CASH IN THIS BANK | | NOTES PAYABLE TO BANKS (Schedule G) | |
| CASH IN OTHER FINANCIAL INSTITUTIONS | | OTHER NOTES PAYABLE (Schedule G) | |
| NOTES RECEIVABLE (Schedule A) | | REAL ESTATE MORTGAGE PAYABLE (Schedule E) | |
| OTHER ACCOUNTS RECEIVABLE: PROFESSIONAL ACCTS. RECEIVABLE: | | TAXES OWING: INCOME TAXES: | |
| OTHER COLLECTIBLE AMOUNTS: | | OTHER TAXES: | |
| MARKETABLE SECURITIES (Schedule B) | | LIFE INSURANCE POLICY LOANS (Schedule D) | |
| OTHER SECURITIES (Closely Held) (Schedule C) | | OTHER LIABILITIES: (Describe) | |
| CASH SURRENDER VALUE – LIFE INSURANCE (Schedule D) | | | |
| AUTOMOBILES: | | | |
| REAL ESTATE (Schedule E) | | | |
| OIL INTEREST (Schedule F) PRODUCING PROPERTIES | | OTHER PERSONAL BILLS: (Describe) (Alimony, child support, annual amount) | |
| OTHER ROYALTY INTEREST | | | |
| OTHER PERSONAL ASSETS (Describe) | | TOTAL LIABILITIES | |
| | | NET WORTH (Total Assets Less Total Liabilities) | |
| TOTAL ASSETS | | TOTAL LIABILITIES AND NET WORTH | |

NOTE: TOTAL CONTINGENT LIABILITIES ARE REFLECTED ON PAGE 4 UNDER SCHEDULE H

| SCHEDULE A: NOTES RECEIVABLE | | | | | |
|------------------------------|-----------------|---------------|----------|----------|------------|
| DUE FROM | ORIGINAL AMOUNT | BALANCE OWING | PAYMENTS | MATURITY | COLLATERAL |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| TOTAL | | | | | |

| SCHEDULE B: MARKETABLE SECURITIES | | | | | | | |
|-----------------------------------|---------------------|-----------------|-----------------------|------------------------|--------------------|-------------------------|--------------|
| NUMBER OF SHARES | FACE AMOUNT (Bonds) | ISSUING COMPANY | REGISTERED IN NAME OF | MARKET VALUE PER SHARE | TOTAL MARKET VALUE | PLEGGED STOCK? (Yes/No) | WHERE TRADED |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| TOTAL | | | | | | | |

| SCHEDULE C: OTHER SECURITIES (Partnership Interest – Closely Held) | | | | | | |
|--|----------------------|-----------------|---------------|---------------|----------------------|--|
| NUMBER OF SHARES | PERCENT OF OWNERSHIP | NAME OF COMPANY | ORIGINAL COST | PRESENT VALUE | HOW VALUE DETERMINED | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| TOTAL | | | | | | |

| SCHEDULE D: LIFE INSURANCE | | | | | | |
|----------------------------|---------------|-------------|--------------------|-------------------|-------------|-------------|
| INSURING COMPANY NAME | POLICY NUMBER | FACE AMOUNT | CASH OR LOAN VALUE | ASSIGNED (Yes/No) | POLICY LOAN | BENEFICIARY |
| | | | | | | |
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SCHEDULE E: REAL ESTATE

INSTRUCTIONS: COMPLETE THE FOLLOWING SECTION COMPLETELY. DESIGNATE REAL ESTATE USE BY ONE OF THE FOLLOWING: H-RESIDENCE; I-INCOME PROPERTY; D-DEVELOPMENT PROPERTY (HELD FOR RESALE); INV-INVESTMENT; A-AGRICULTURAL; R-RESIDENTIAL.

| R/E USE | DESCRIPTION AND LOCATION | % OWN | YEAR ACQUIRED | PRESENT VALUE | MONTHLY INCOME | MORTGAGE PAYABLE TO | MORTGAGE BALANCE | AMOUNT PER MONTH |
|---------|--------------------------|-------|---------------|---------------|----------------|---------------------|------------------|------------------|
| | | | ORIGINAL COST | | | | | |
| | | | | | | | | |
| | | | \$ | | | | | |
| | | | \$ | | | | | |
| | | | \$ | | | | | |
| | | | \$ | | | | | |
| | | | \$ | | | | | |
| | | | \$ | | | | | |
| | | | \$ | | | | | |
| | | | \$ | | | | | |
| | | | \$ | | | | | |
| | | | \$ | | | | | |
| | | | \$ | | | | | |
| TOTAL | | | | | | | | |

SCHEDULE F: OIL INTEREST – PRODUCING PROPERTIES – WORKING AND ROYALTY INTERESTS

| DESCRIPTION (FIELD, COUNTY, STATE, WORKING OR ROYALTY INTERESTS) | FRACTIONAL INTEREST | NET MONTHLY INCOME | PRESENT VALUE | ENGINEERING BY WHOM |
|---|---------------------|--------------------|---------------|---------------------|
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| TOTAL | | | | |

SCHEDULE G: NOTES PAYABLE

| DUE TO WHOM | AMOUNT | REPAYMENT TERMS | MATURITY | SOURCE OF LIQUIDATION | COLLATERAL |
|-------------|--------|-----------------|----------|-----------------------|------------|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| TOTAL | | | | | |

| SCHEDULE H: CONTINGENT LIABILITIES | | | | | |
|------------------------------------|--------|---------------|----------|----------|------------|
| | DUE TO | BALANCE OWING | PAYMENTS | MATURITY | COLLATERAL |
| ENDORSER OR COSIGNER | | | | | |
| GUARANTOR | | | | | |
| LEASES OR CONTRACTS | | | | | |
| LEGAL CLAIMS OR JUDGEMENTS | | | | | |
| OTHER (Describe)* | | | | | |
| * ALIMONY, CHILD SUPPORT, ETC. | | TOTAL | | | |

| SCHEDULE I: INCOME AND EXPENSE INFORMATION FOR YEAR ENDING _____ | | | |
|---|----|-----------------------------|----|
| * ALIMONY, CHILD SUPPORT, OR SEPARATE MAINTENANCE NEED NOT BE REVEALED IF YOU DO NOT WISH TO HAVE IT CONSIDERED FOR REPAYMENT OF LOAN | | | |
| ANNUAL INCOME | | ESTIMATE OF ANNUAL EXPENSES | |
| SALARY, BONUSES, AND COMMISSIONS | \$ | INCOME TAXES | \$ |
| DIVIDENDS AND INTEREST | \$ | OTHER TAXES | \$ |
| RENTAL AND LEASE INCOME (NET) | \$ | INSURANCE PREMIUMS | \$ |
| JOINT APPLICANT INCOME (Salary, Bonuses, and Commissions) | \$ | MORTGAGE PAYMENTS | \$ |
| OTHER INCOME – (Describe)* | \$ | RENT PAYABLE | \$ |
| | \$ | OTHER EXPENSES | \$ |
| TOTAL ALL INCOME | \$ | TOTAL ALL EXPENSES | \$ |

| GENERAL INFORMATION | | | | | |
|---|-----|----|--|-----|----|
| Are any assets pledged other than described on SCHEDULES? | Yes | No | Have you ever been declared Bankrupt in the last 10 years? | Yes | No |
| Are you a Defendant in any suits or legal actions? | Yes | No | Are you a Partner or Officer in any other venture? | Yes | No |
| Tax return filed through what date? | | | | | |

| BUSINESS IN WHICH YOU ARE A PARTNER, OFFICER, PRINCIPAL OWNER, ETC. | | |
|---|--|-----------------|
| NAME OF BUSINESS | TITLE (Partner, Officer, Owner, Etc.) | BANK OF ACCOUNT |
| | | |
| | | |
| | | |

This information and the information provided on all accompanying financial statements and schedules is provided for the purpose of obtaining credit for the Applicant(s) or for the purpose of Applicant(s) guaranteeing credit for others. Applicant(s) acknowledge that representations made in this Statement will be relied on by the Creditor in its decision to grant such credit. This statement is true and correct in every detail and accurately represents the financial condition of the applicant(s) on the date given below. You are authorized to make all inquiries you deem necessary to verify the accuracy of the information contained herein and to determine the creditworthiness of the undersigned. Applicant(s) will promptly notify Creditor of any subsequent changes which would affect the accuracy of this Statement. Creditor is further authorized to answer any questions about Creditors credit experience with Applicant(s). Applicant(s) are aware that any knowing or willful false statements regarding the value of the above property for purposes of influencing the actions of Creditor can be a violation of federal law 18 U.S.C. sec. 1014 and may result in a fine or imprisonment or both.

| SIGNATURES | | | |
|-----------------------|------|-----------------------------|------|
| APPLICANT'S SIGNATURE | DATE | JOINT APPLICANT'S SIGNATURE | DATE |